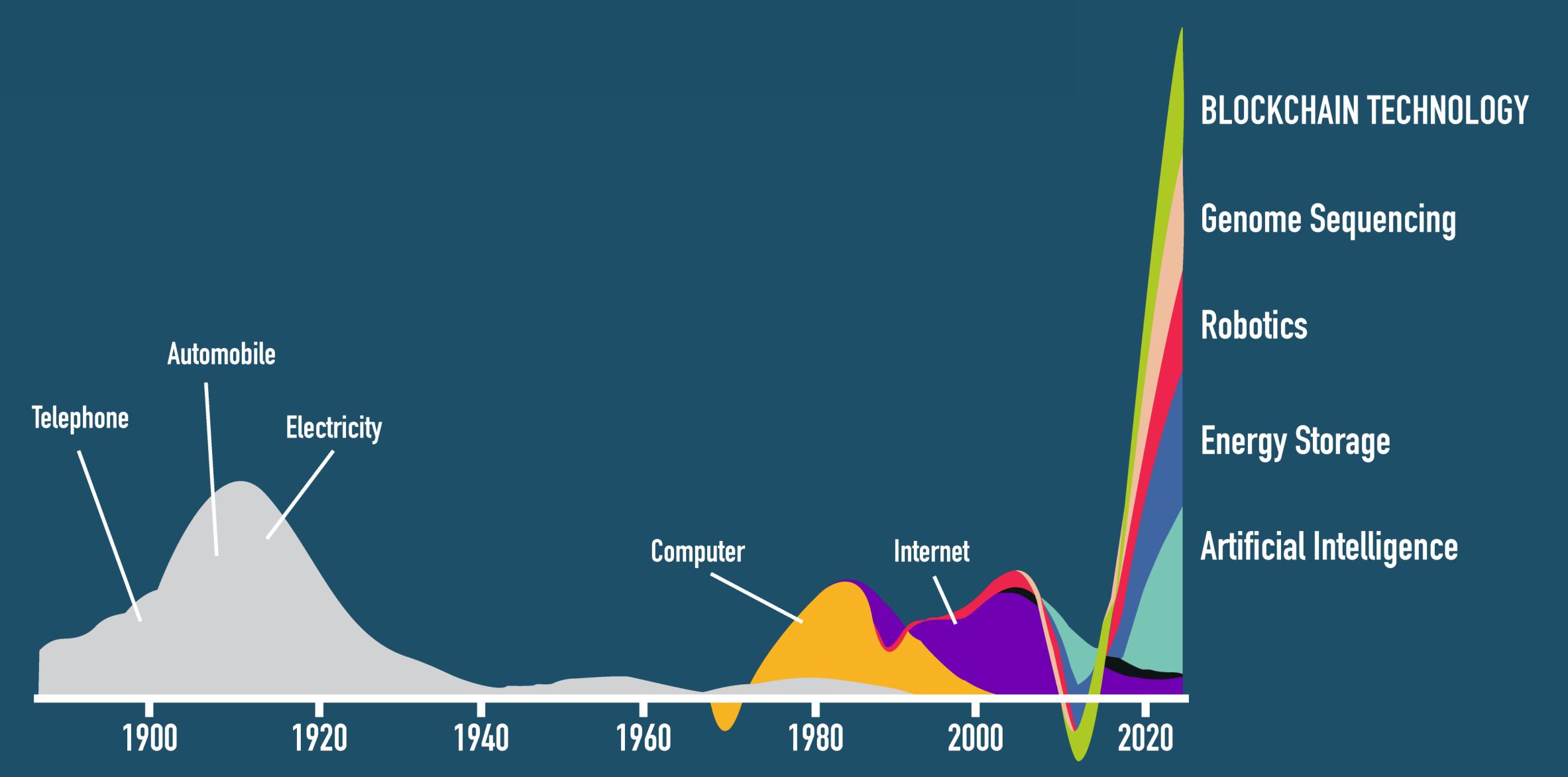




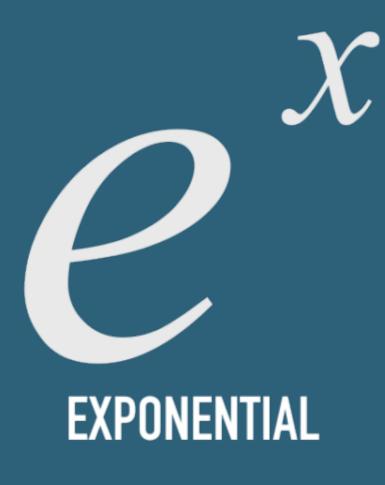
Our world is going to change more in the next 20 years than the previous 300 years!

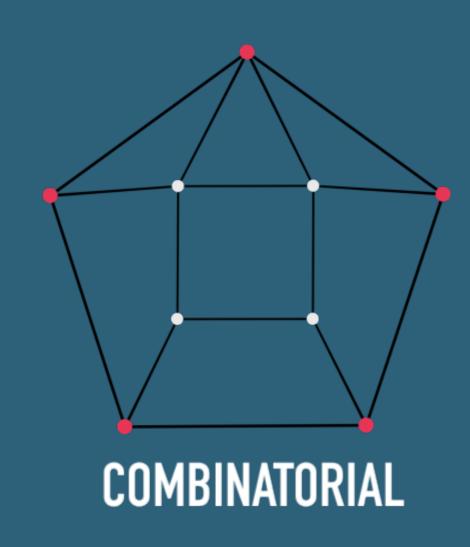


The biggest technological transformation in human history

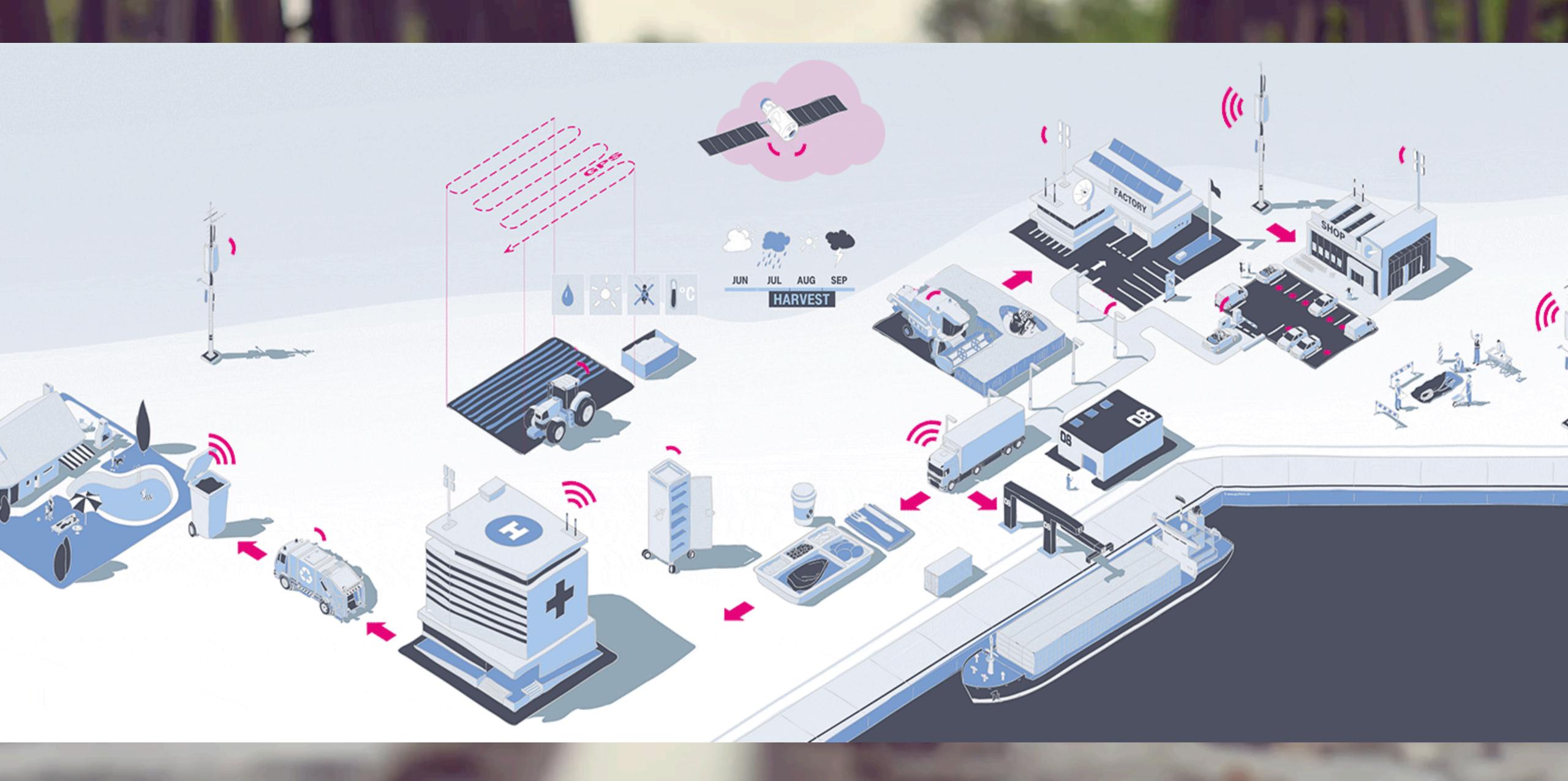


Gradually, then suddenly



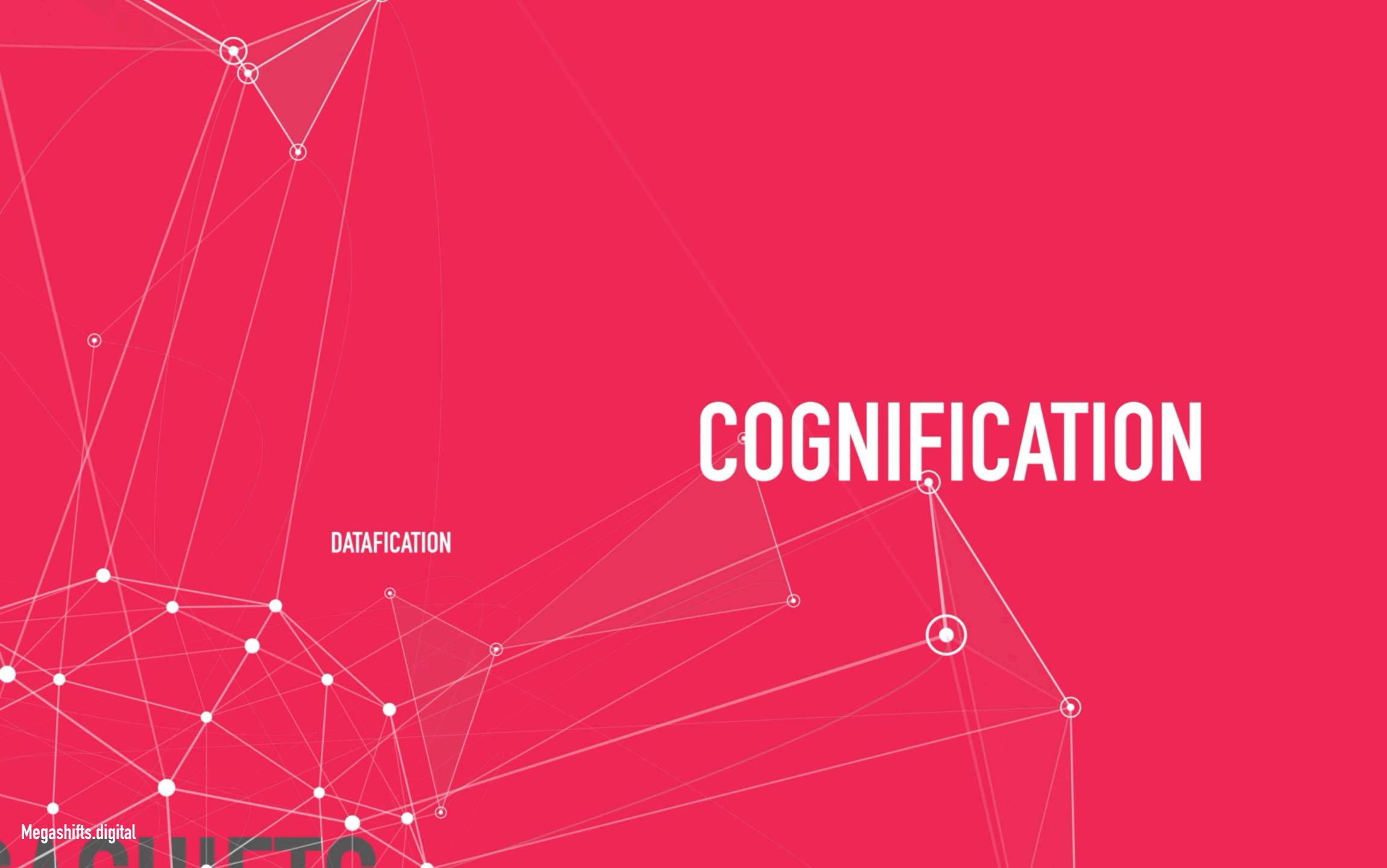


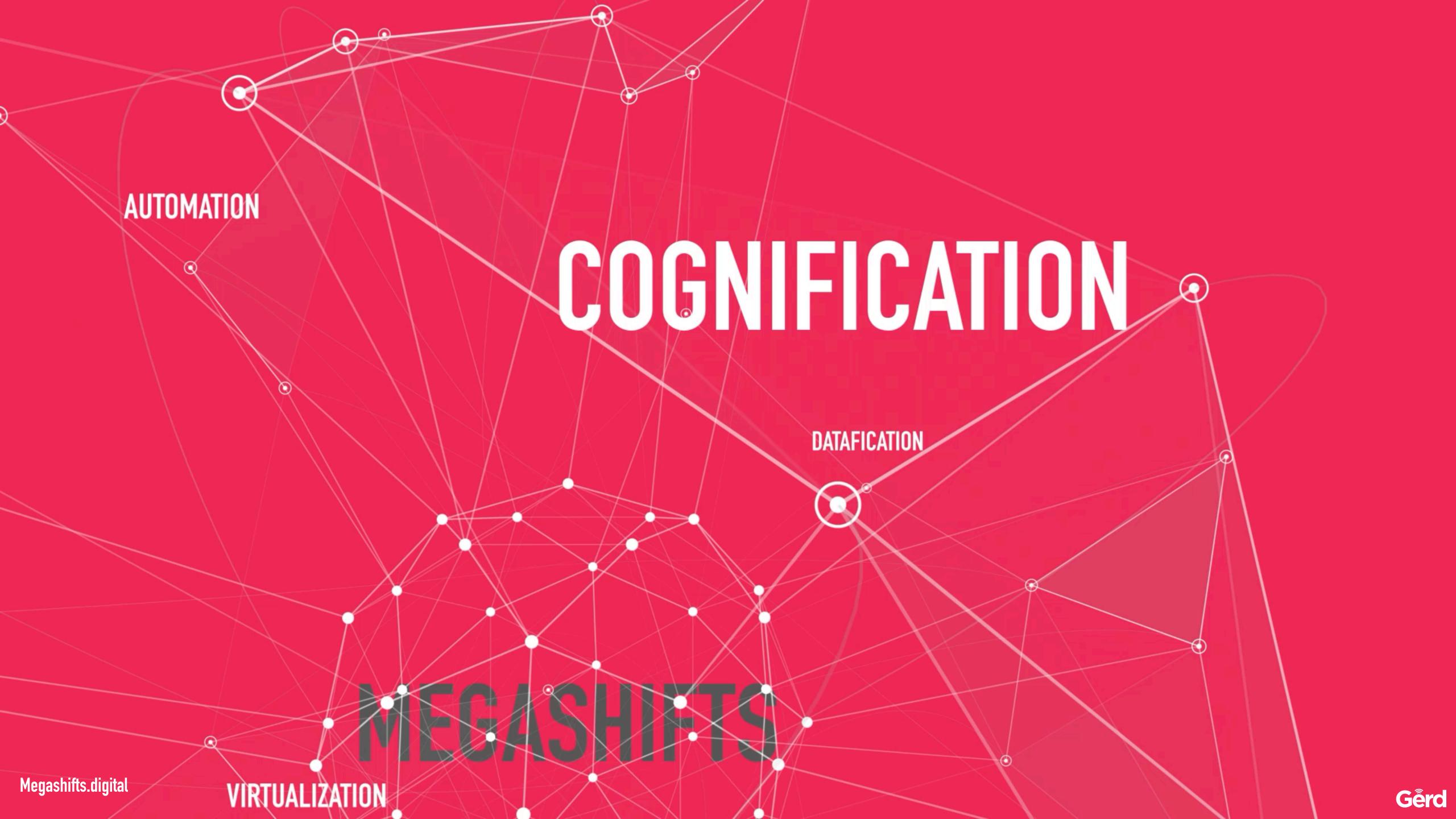




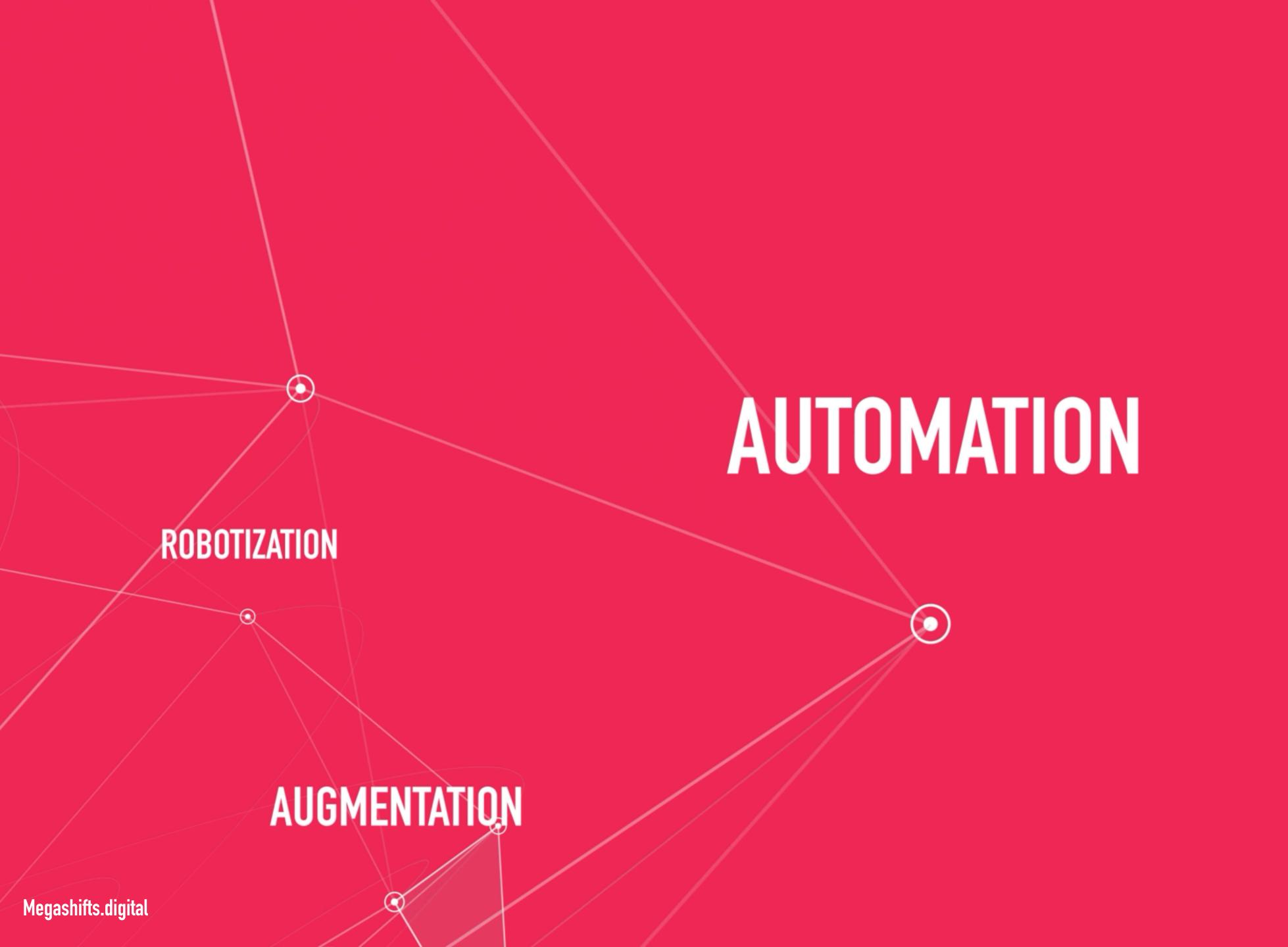












'Business as usual' is dead or dying!



'Business as usual' is dead or dying!



Business as usual is dead or dying!

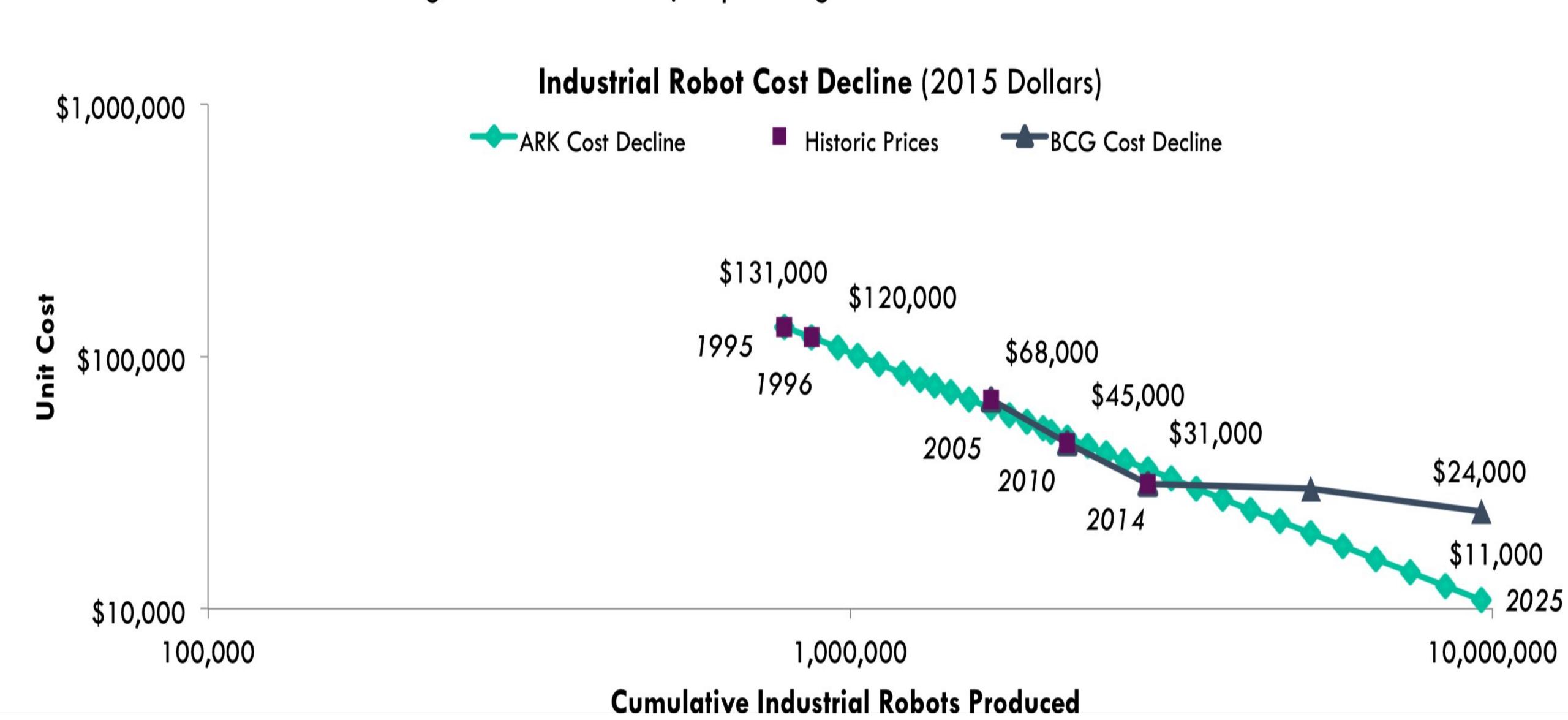
Forget Package Delivery Drones – Here Come Autonomous Containers

April 25, 2019

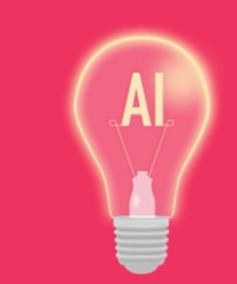


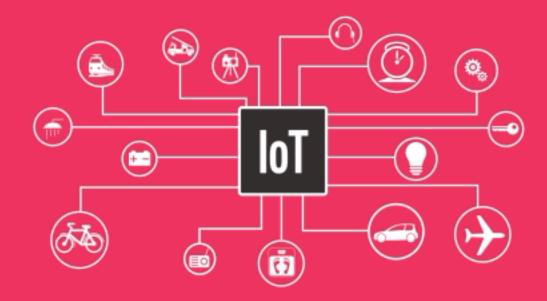
'Business as usual' is dead or dying!

Industrial robots are continuing to decline in cost, expanding the addressable market.

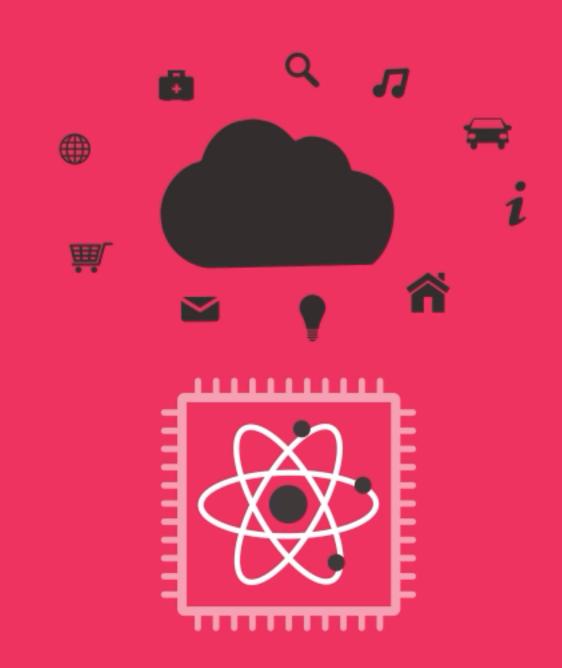
















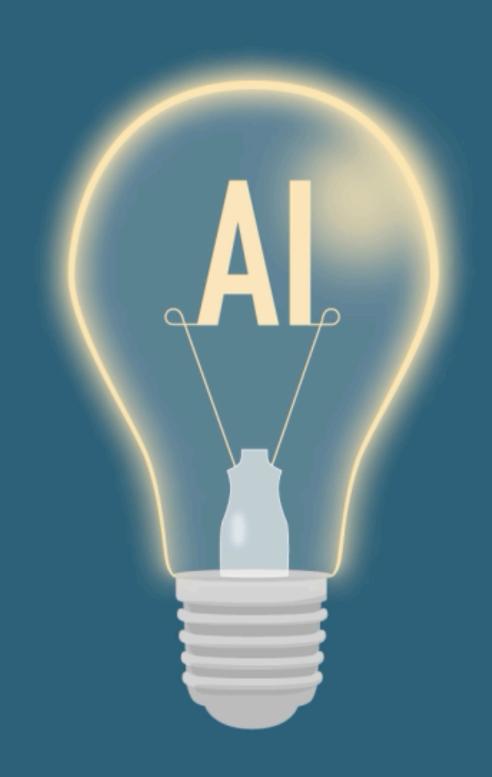
The Game Changers

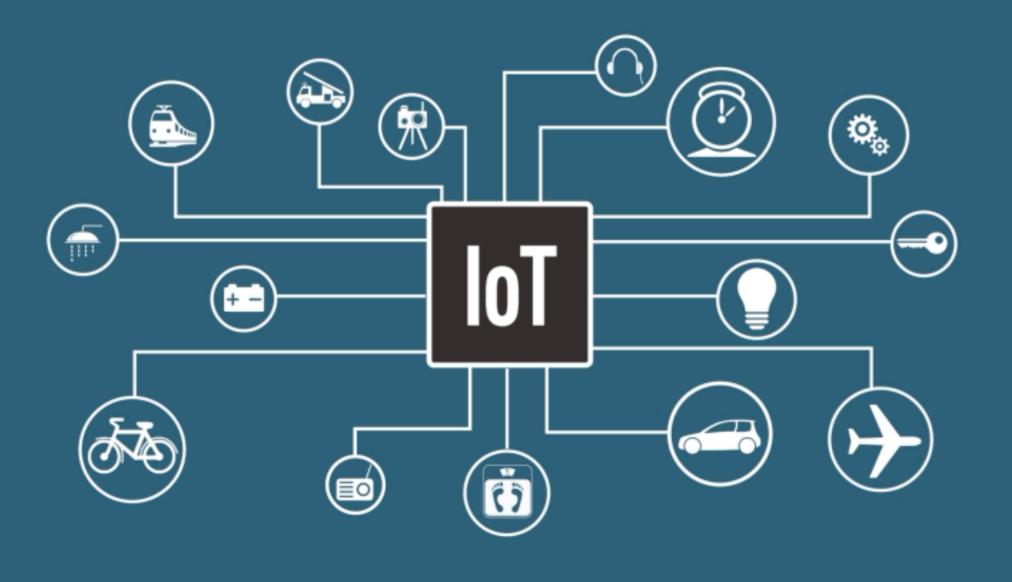
DATA every-where/thing CLOUD everything SMART everything (AI, IA) CONNECTED everything (IoT) COMPUTE anything (Quantum) MAKE anything (3D printing) TRANSACT anything (Blockchain) SEE everything (VR / AR / MR)



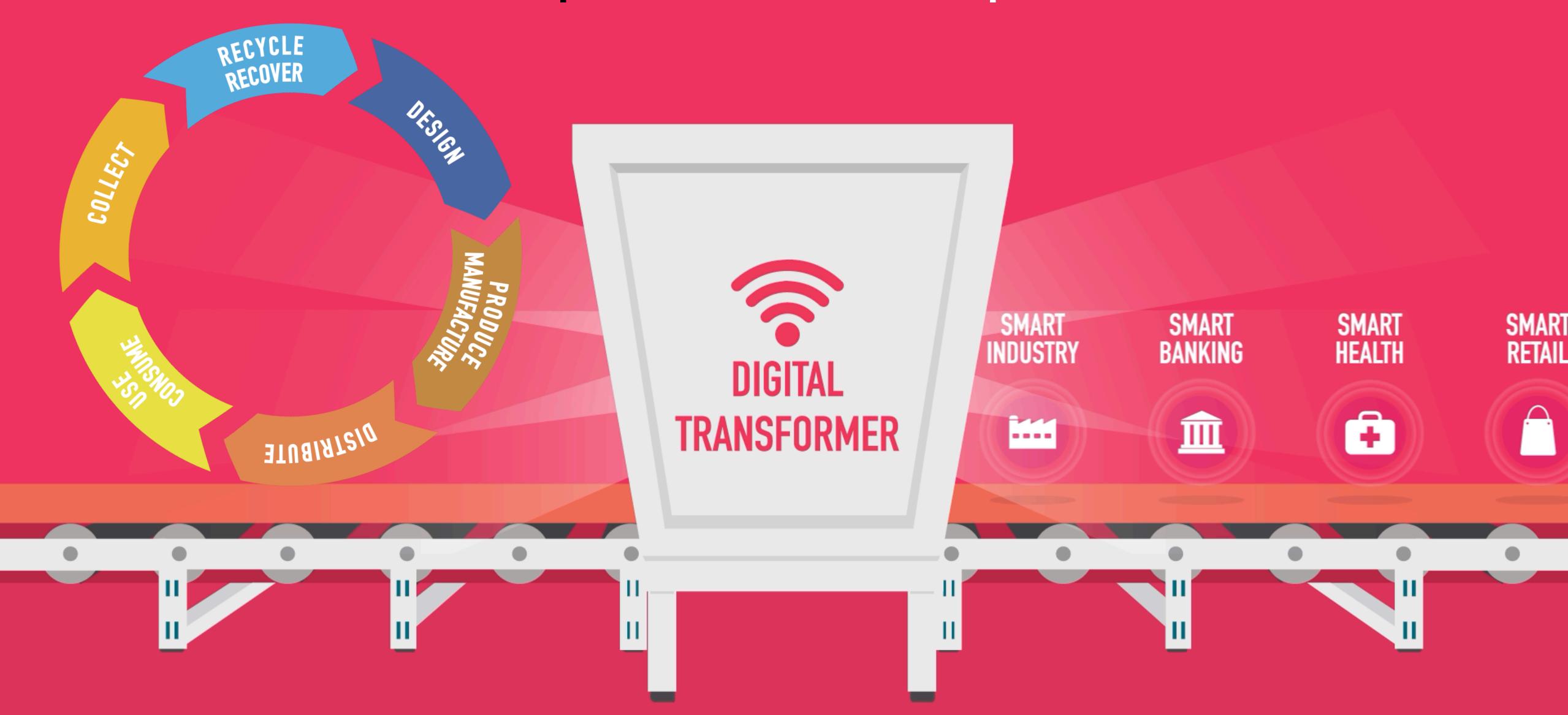
DATA IS THE NEW OIL AI IS THE NEW ELECTRICITY THE IOT IS THE NEW NERVOUS SYSTEM







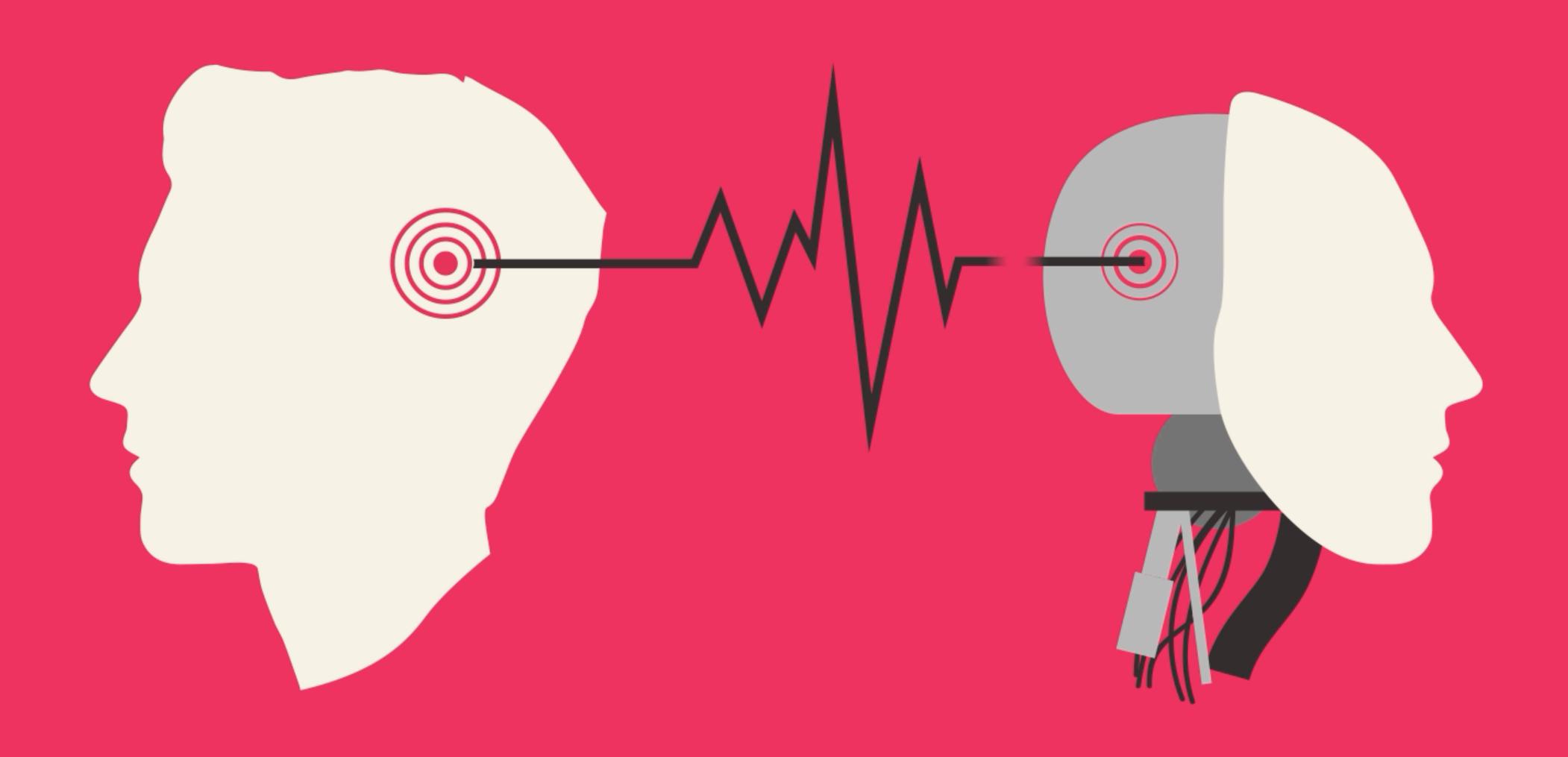
Connected Everything | Smart everything | Sustainable everything



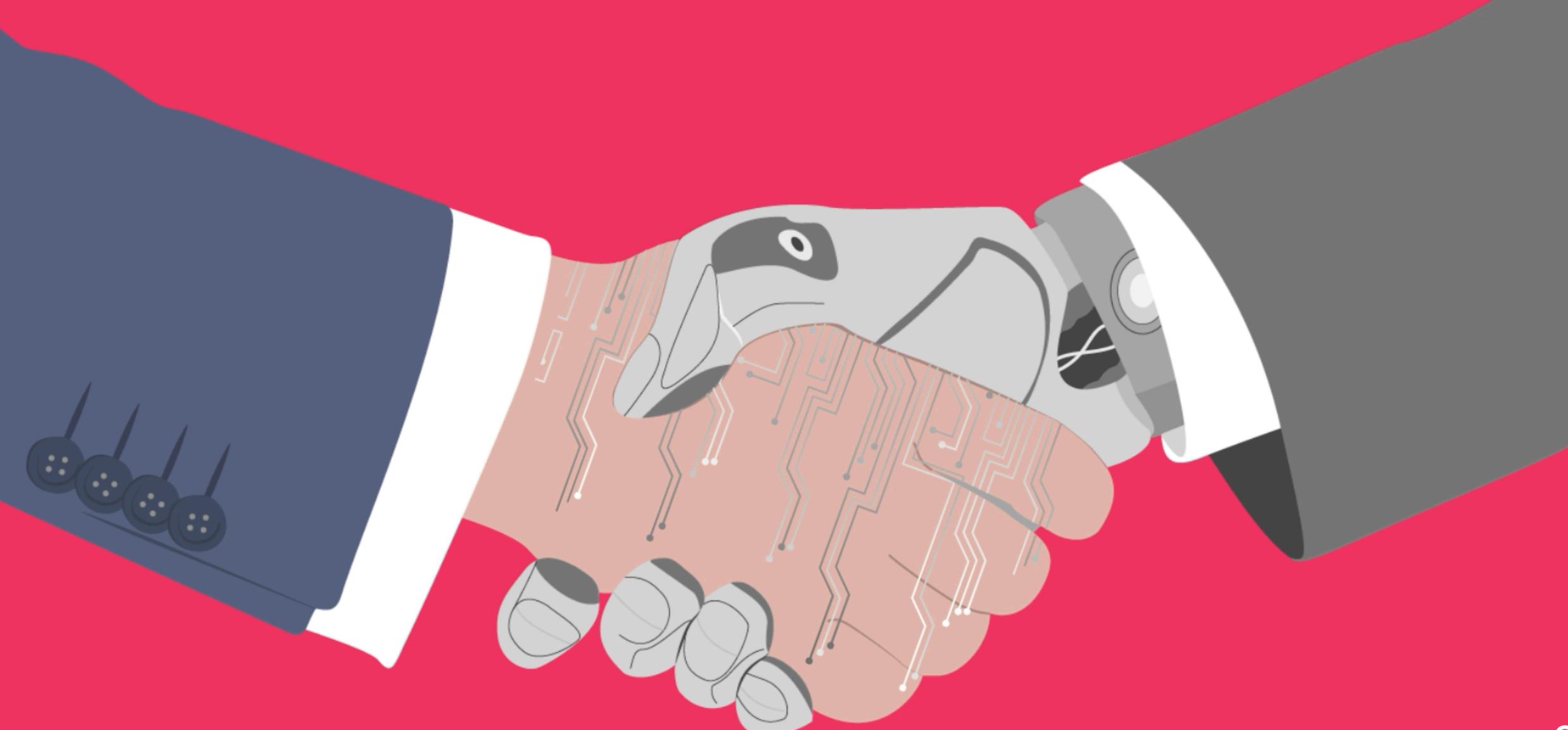
Connected Everything | Smart everything



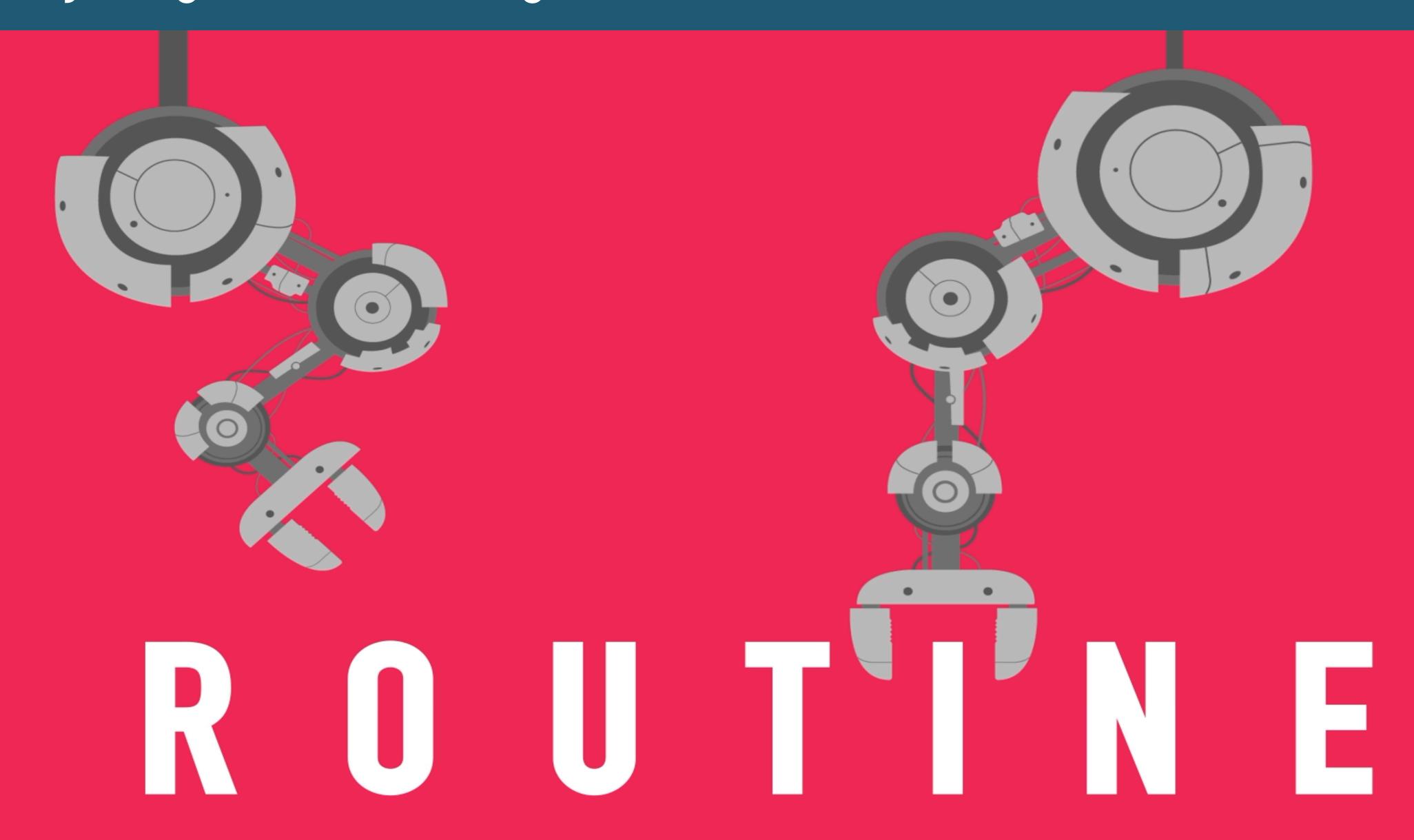
Humanity Technology



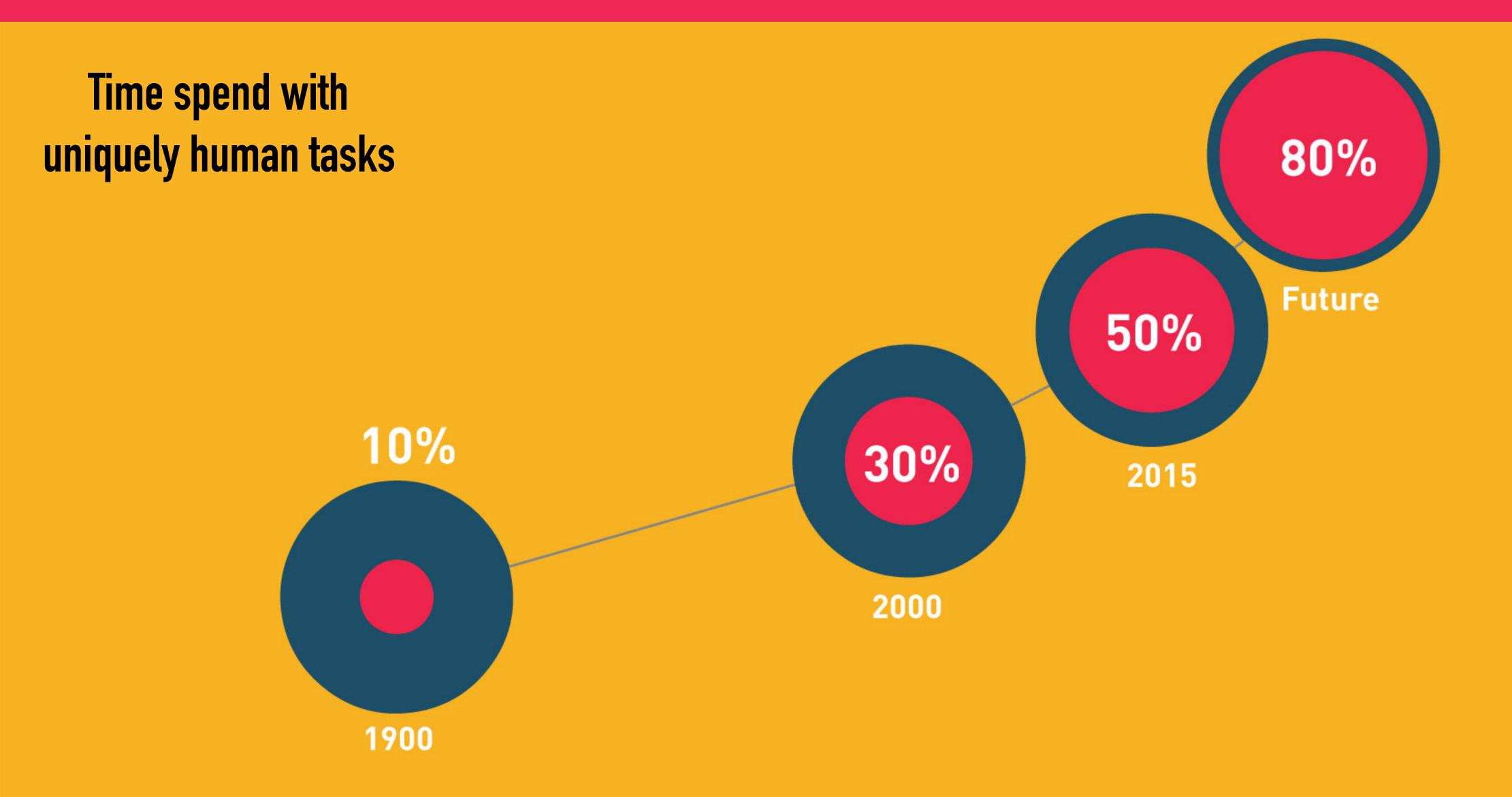
Humanity 6 Technology



Anything that can be digitized or automated, will be: the END OF ROUTINE

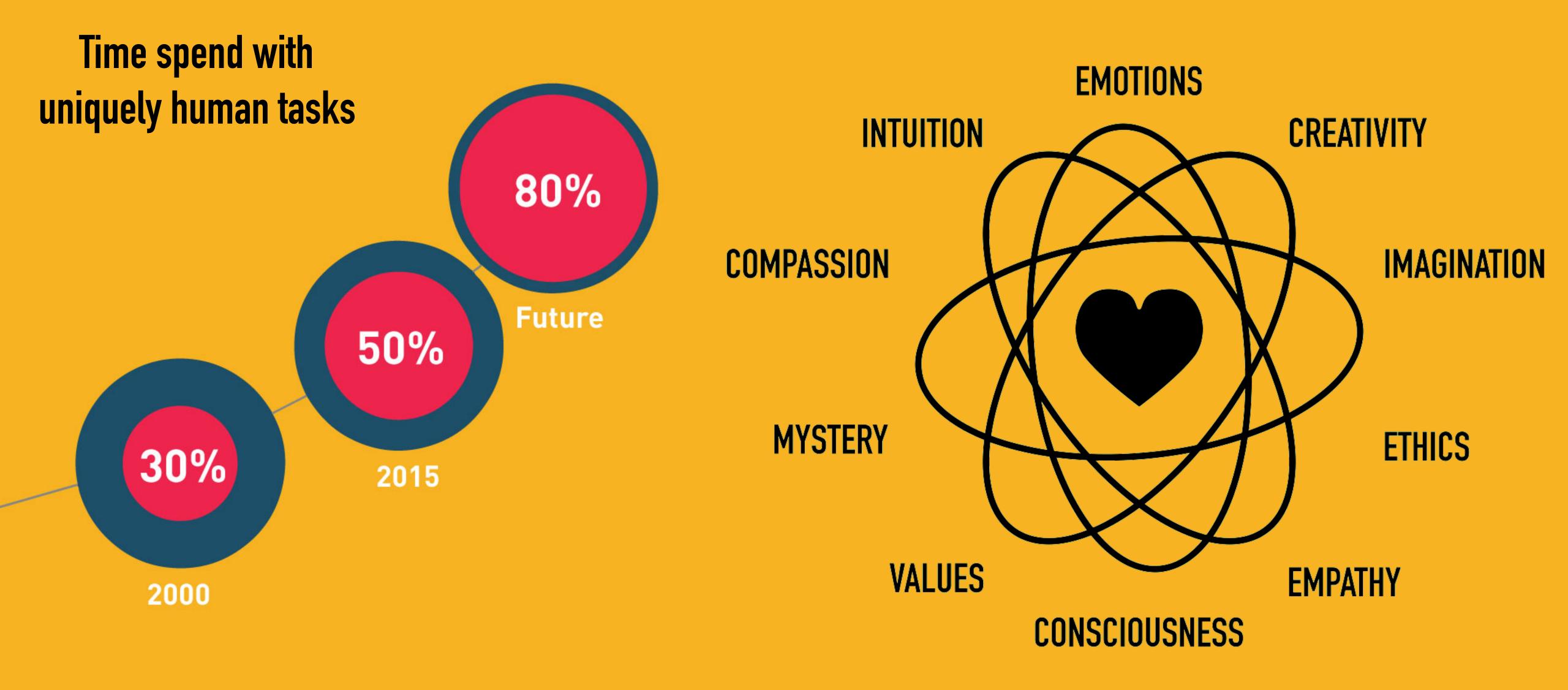


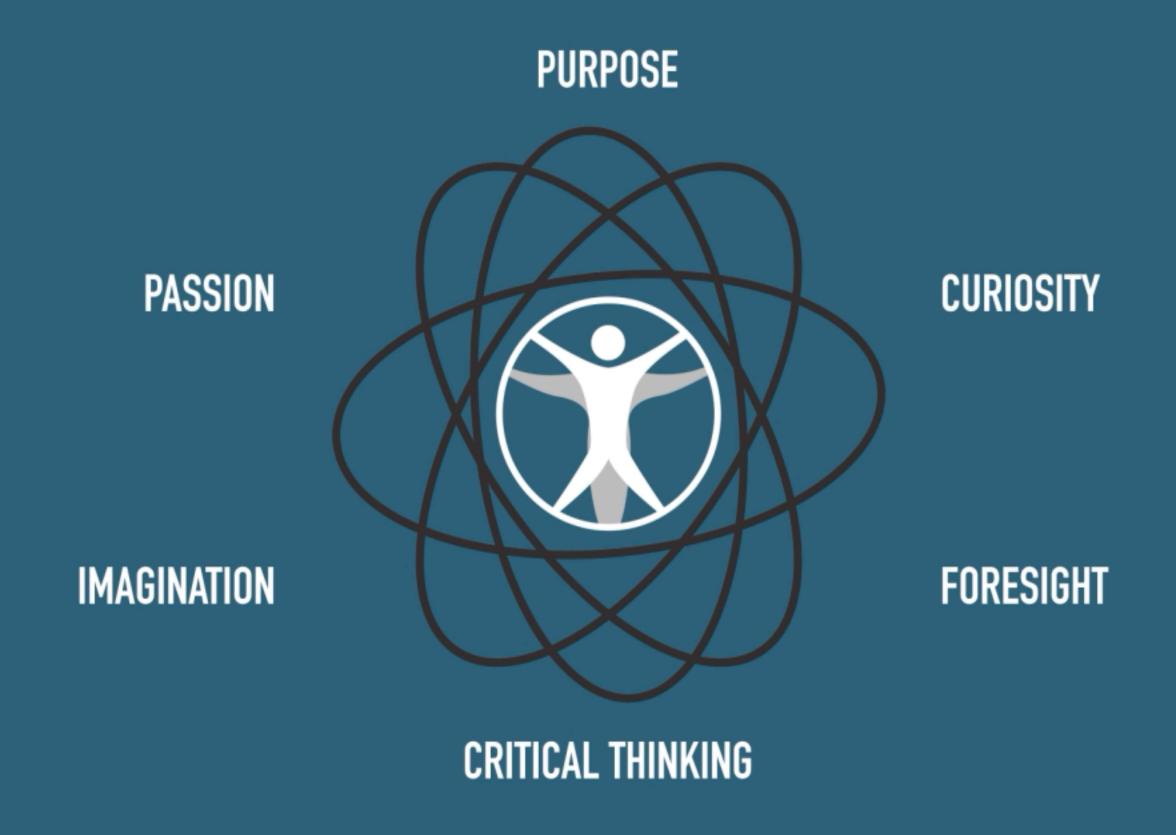
The End of Routine does NOT mean the end of human work!

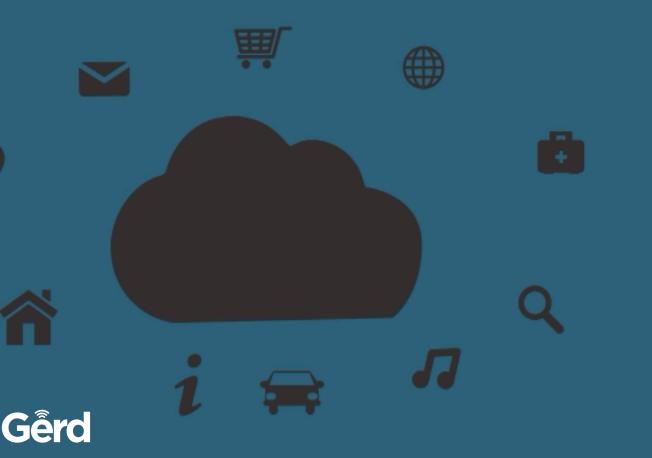


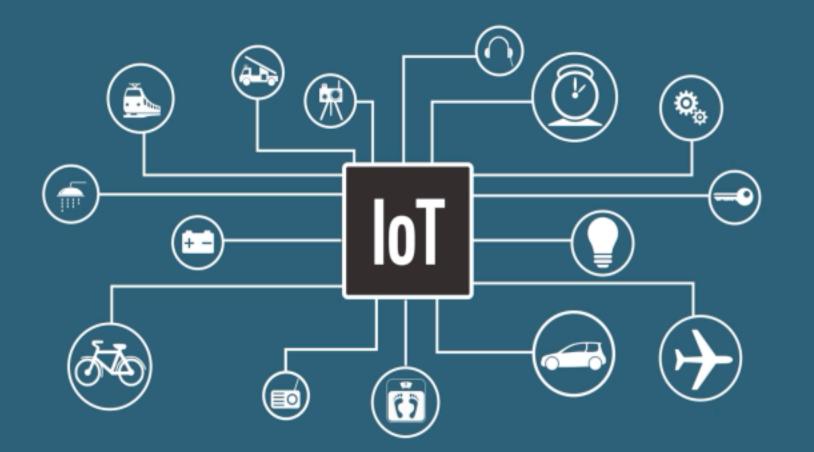


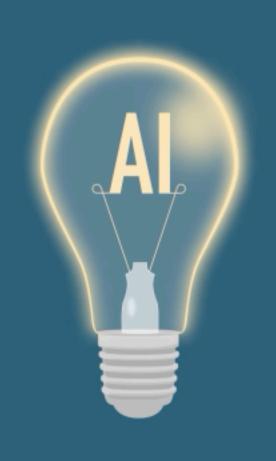
The End of Routine does NOT mean the end of human work!

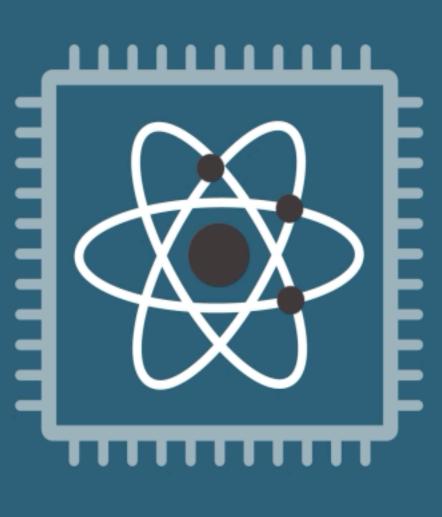










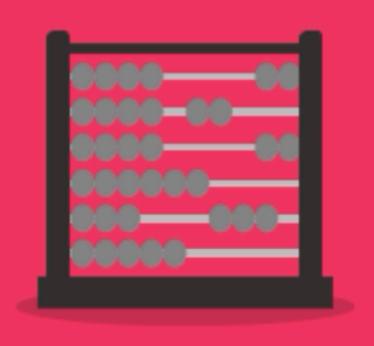


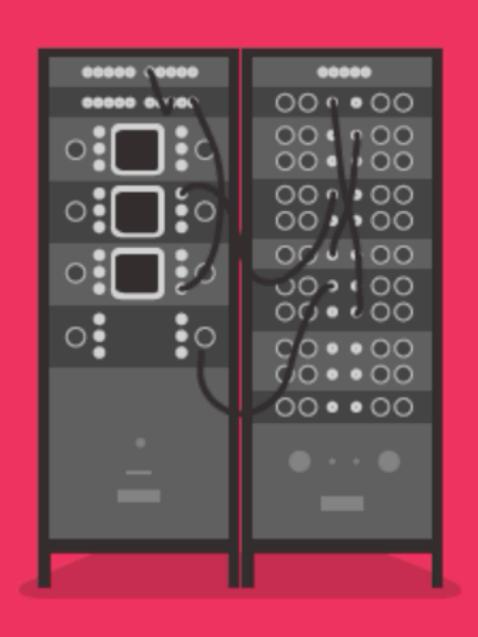
"Artificial Intelligence": Ignore Hollywood



Al: Computer systems that turn information and data into KNOWLEDGE

(Demis Hassabis, CEO, DeepMind)







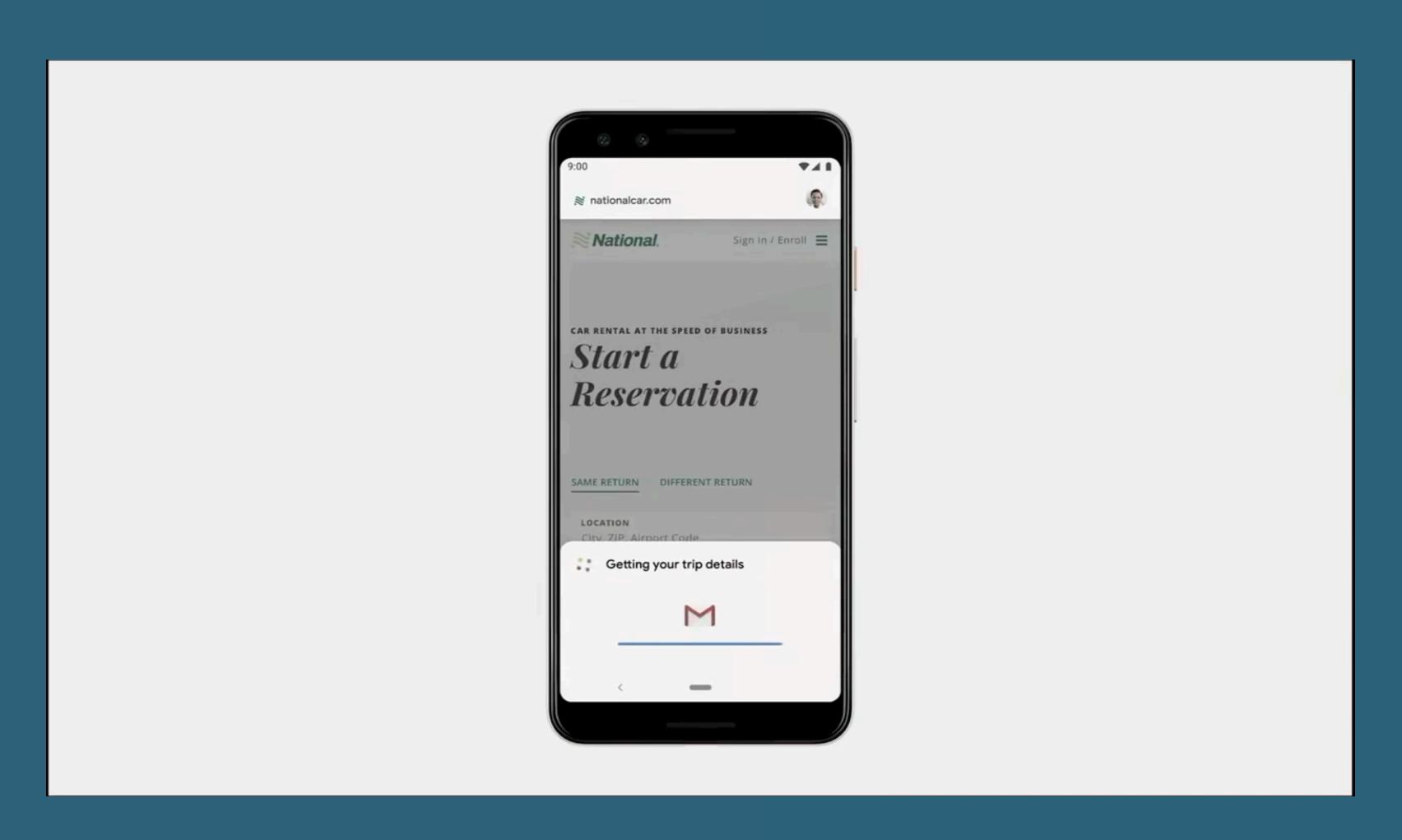


"Machine learning is the science of giving computers the ability to learn and find insights without explicitly programming the machines on what to do"



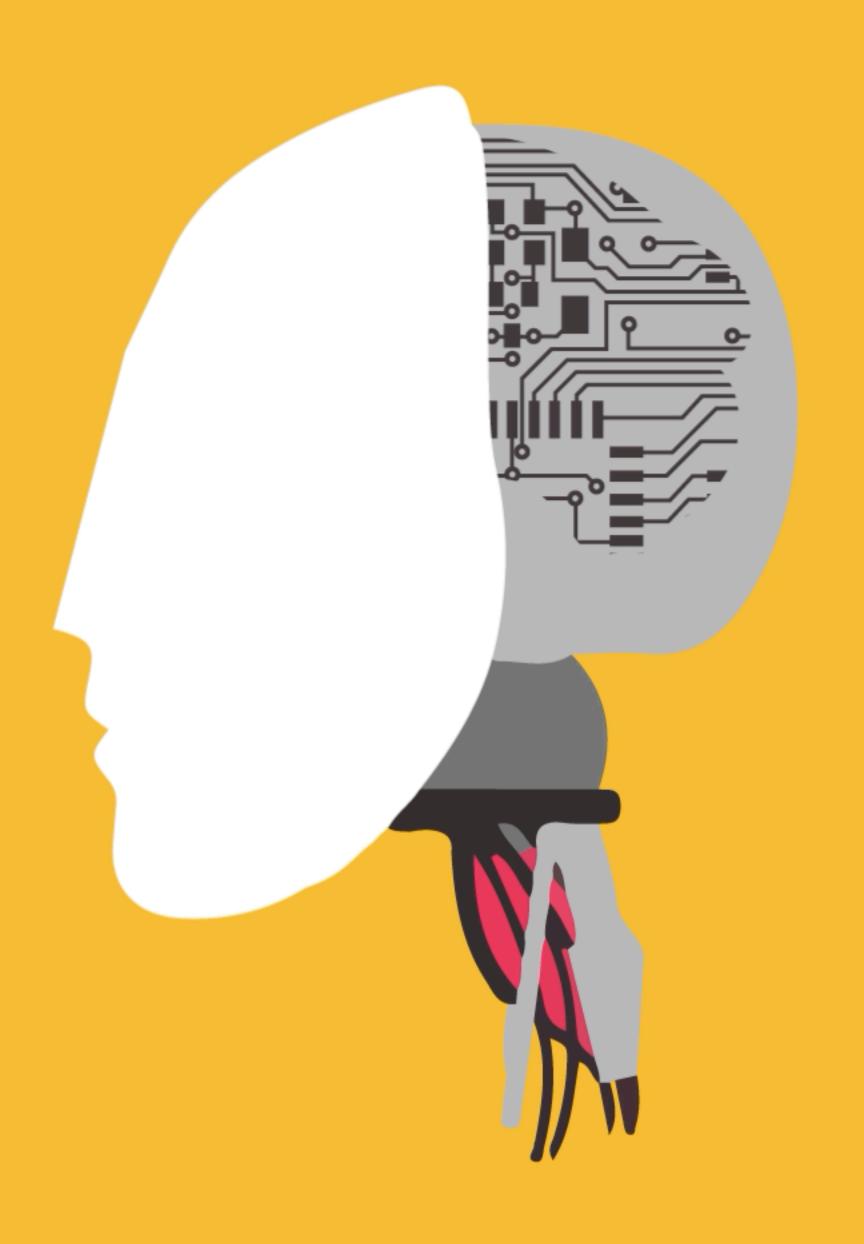
For the next 5 years, it's all about IA (Intelligent Assistance) rather then Al



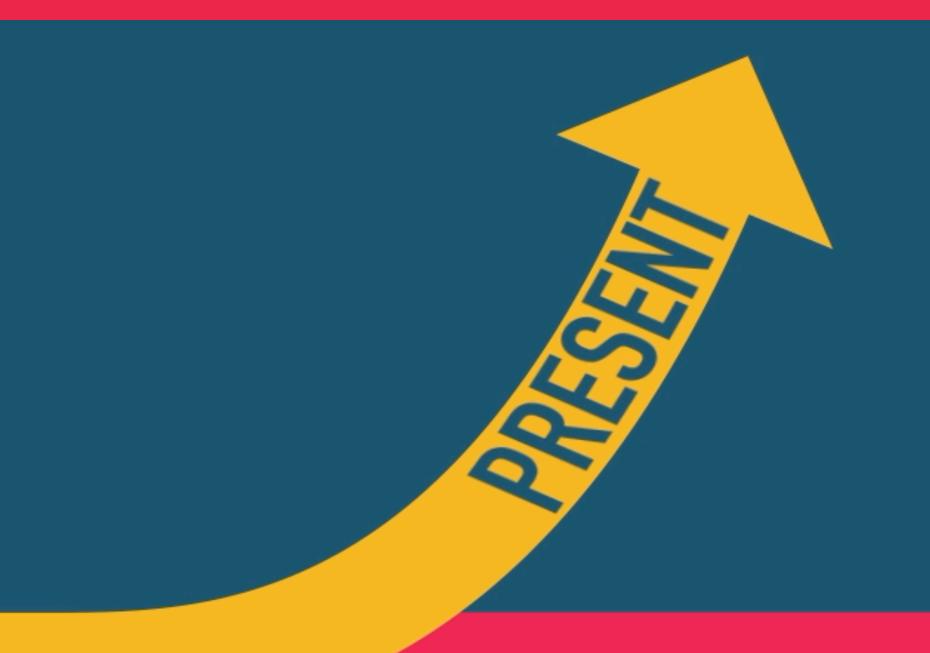


Machine Smartness ≠ Human Intelligence (but it's still very useful)





The future is a MINDSET, not a time-frame!









Predictive Maintenance

Will this innovation area disrupt the industry?

Absolutely

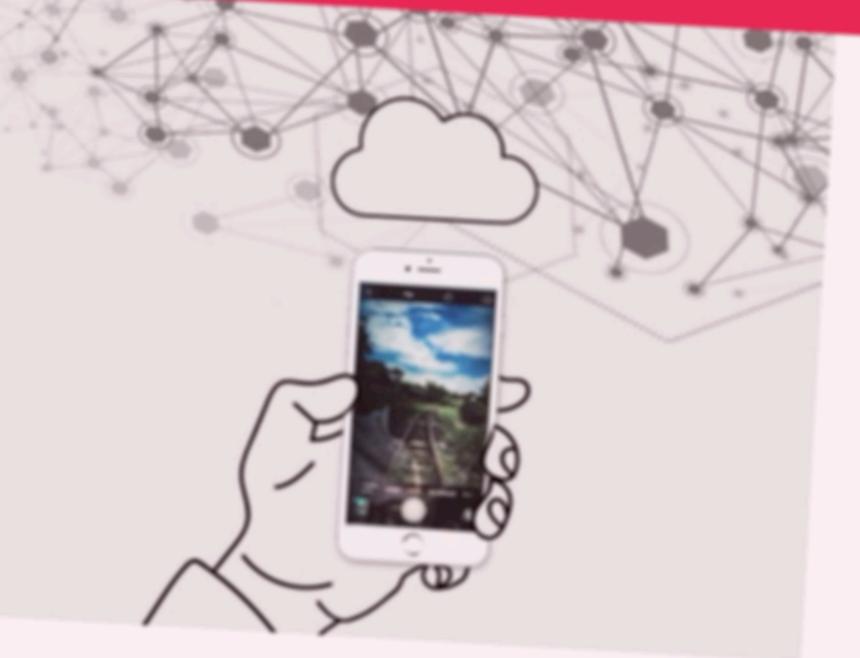
Longshot

Real-time information gathering and monitoring lead to **cost reduction as well as improved efficiency and safety**, which are only a few reasons predictive
maintenance is implemented increasingly throughout the rail industry.

Sensors along with **monitoring software** provide information of bearings, wheels, and bogies. The continuous inspection and diagnosis support operators in intervening quickly to patch up or replace equipment. What is more, operators can not only react to malfunctions but also **anticipate potential failure and act before it occurs**. Minimizing interruption, promoting safety and avoiding costly delays are all benefits that come with predictive maintenance.

The software developed by Dutch Semiotic Labs predicts technical failures. The startup's solution supplies instructions in the form of algorithms to **convert data into information about when and why a system fails**. Using this information, operators are able to take to prevent or to solve problems.

Source: StartUs Insights



Cloud Computing

Will this innovation area disrupt the industry?

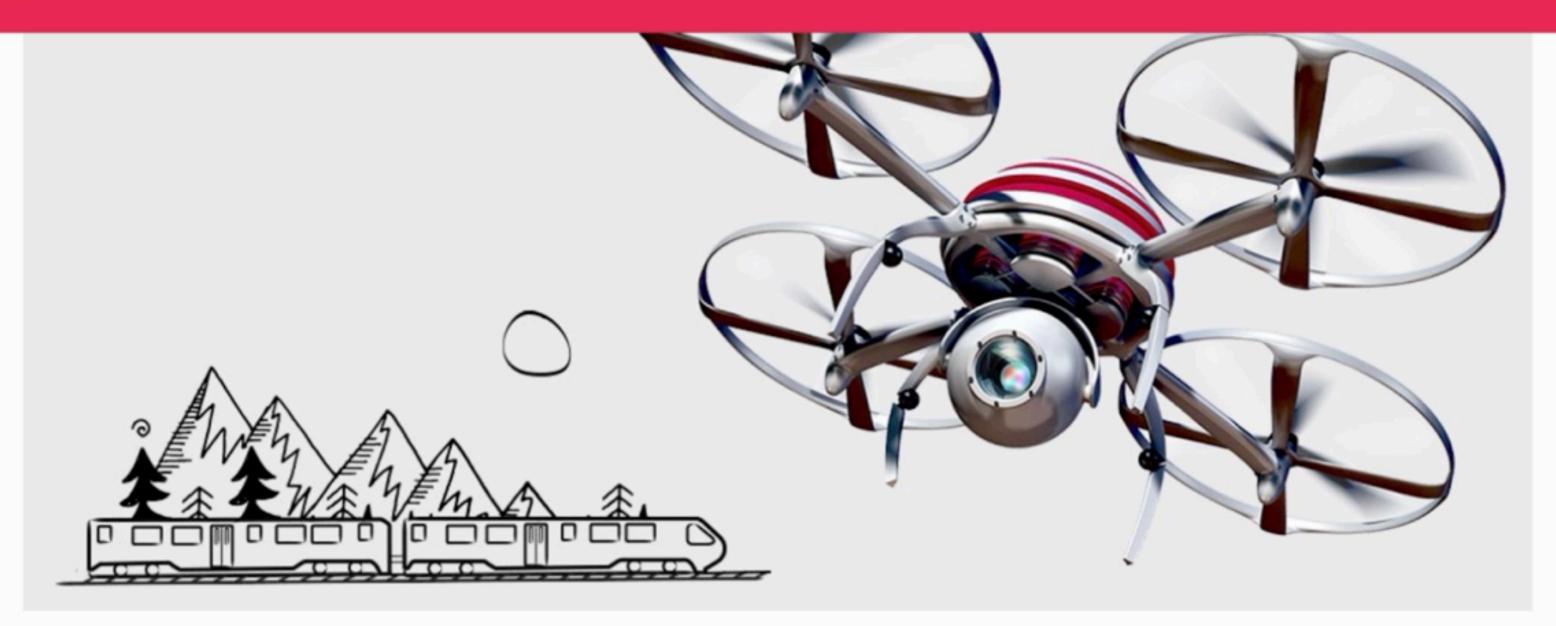
Absolutely

Longshot

Today's trains run on a number of applications that all generate a vast amount of data. The storage of this data along with the accurate presentation analysis of it is a challenge to the rail industry.

Cloud-based technology grants the storage of data collected in real-time while simultaneously providing absolute accessibility and saving substantial cost. Furthermore, cloud services can easily connect to other software for the analysis of collected data and provide operators with all necessary information to make a decision.

Nexiot develops cloud solutions for smart freight rail sensors. The Swiss startup's servers and databases provide a secure undistributed repository for rapid access and big data analytics. Their cloud infrastructure is tailor-made and provides all things required to connect assets, including device management tools to Nexiot's smart sensor as well as other IP based third party device it.



Drones

Will this innovation area disrupt the industry?

Absolutely

Longshot

Drone technology is expected to have a significant impact on the rail industry as they are used for infrastructure monitoring, capable of **collecting detailed data in remote and difficult to access areas**. Making use of drones significantly reduces the risk, time, and cost of accessing these areas with the workforce.

Furthermore, the gathered data such as visual, thermal, and multispectral data, allow for intelligent management thus **increasing the resilience and lifespan of an asset**.

RailPod's aim is to make global rail infrastructure safer and more cost effective to maintain, operate and monitor through the use of **automated 'inspection' drones**. The startup's drones increase the frequency and quality of day-to-day railroad track inspections through advanced sensing technologies and data as a service (DaaS).



Internet of Trains

Will this innovation area disrupt the industry?

Absolutely

Longshot

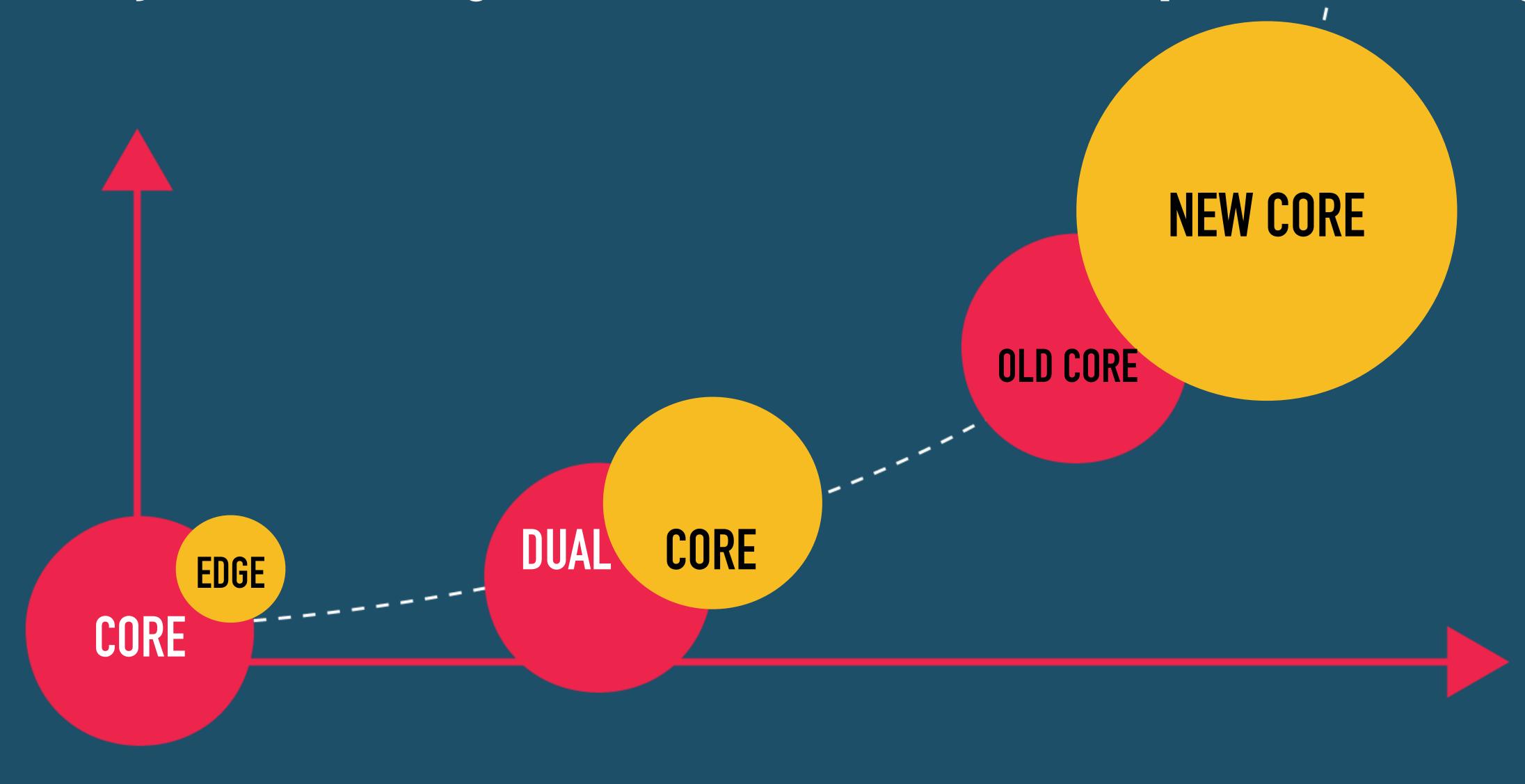
The Internet of Things (IoT) already led to various improvements in the railroad industry among which are **smart ticketing**, **rail analytics**, **dynamic route scheduling** as well as train and capacity planning. The application for the Internet of Trains, however, goes much further.

It enables rolling stocks, signals, rails, and stations to work cooperatively through the use of **intelligent onboard devices**. Monitors that are connected to cloud-based applications capture and storage vital data in real-time. As a result, operators are skilled to analyze this information and optimize schedules as well as passenger comfort, to name only two application areas.

Perpetuum improves the efficiency, safety, and quality of fleet management and services through wireless condition monitoring. The startup directly delivers data on assets to improve end-user experience and plan ahead to make rolling stock available to meet customer demands, maximizing the overall safety and efficiency.

Source: StartUs Insights

Hybrid thinking: focus on what is, AND explore what might be





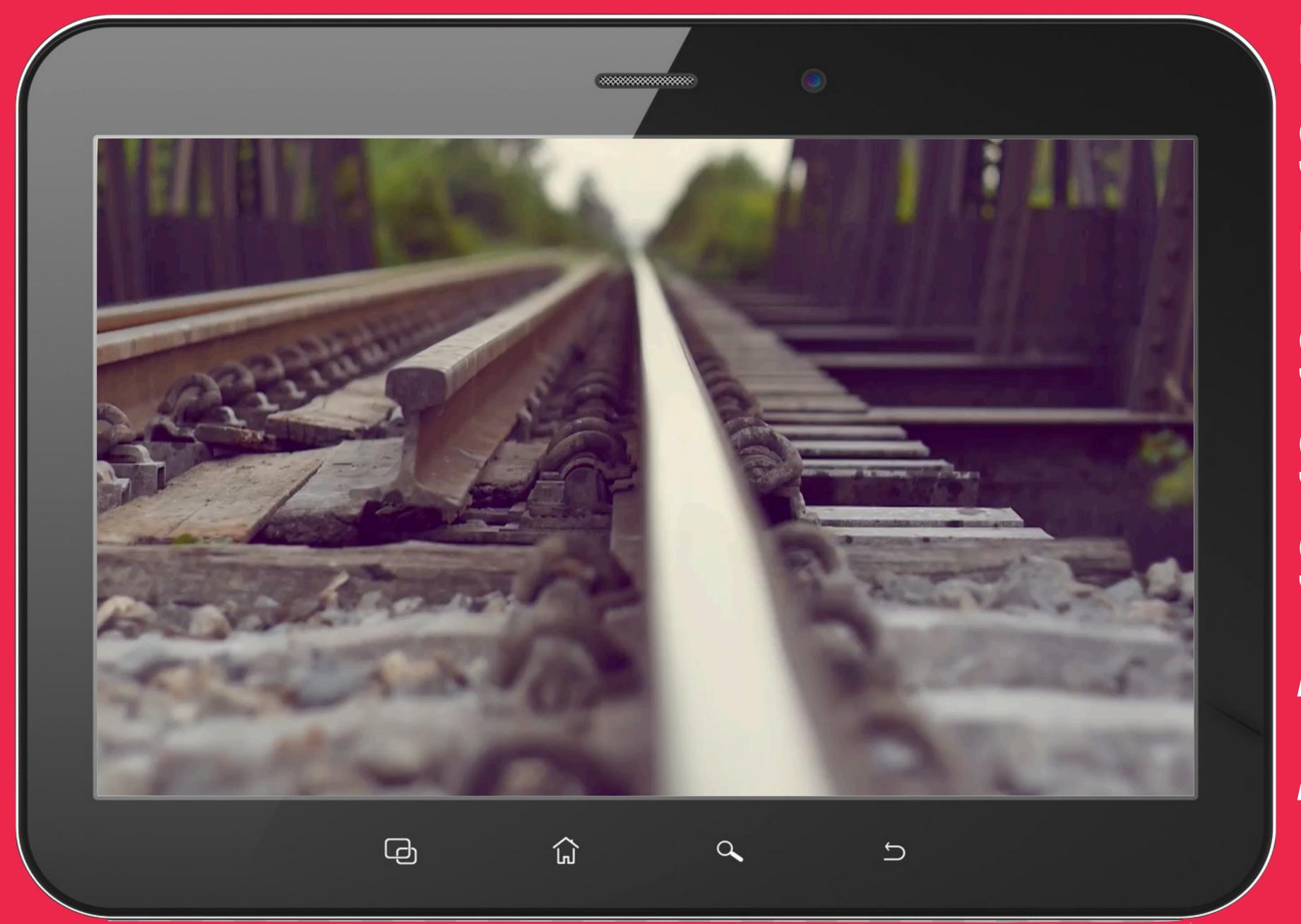
To navigate the game changers, hyper-collaborate, build new ecosystems TOGETHER



Hyper-collaboration, not hyper-competition (share your data, promote standards)







Connected Sustainable Collaborative Smart / Intelligent Seamless / Fluid Scaleable Automated* Autonomous* Human-Centric



'The future belongs to those who can hear it coming" David Bowie

HUPAC



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FOR YOUR TIME

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